

PROSPECTUS SUPPLEMENT DATED MARCH 3, 1998 TO PROSPECTUS DATED FEBRUARY 9, 1998

Integrated Electrical Services, Inc. reported operating results for the three months ended December 31, 1997, as follows:

INTEGRATED ELECTRICAL SERVICES, INC. PRO FORMA COMBINED
 SUMMARY RESULTS OF OPERATIONS
 (Dollars in Thousands, Except Per Share Amounts)
 (Unaudited)

	Three Months Ended December 31,	
	1996	1997
Revenue	\$ 76,378	\$ 86,342
Gross profit	17,685	19,202
Operating income	6,655	7,569
Income before income taxes	6,604	7,323
Net income	3,653	4,092
Earnings per share	0.15	0.17
Shares used in pro forma computation of earnings per share	24,415,336	24,415,336

HOUSTON-STAFFORD ELECTRIC, INC.
 SUMMARY RESULTS OF OPERATIONS
 (Dollars in Thousands)
 (Unaudited)

	Three Months Ended December 31,	
	1996	1997
Revenue	\$ 17,431	\$ 23,851
Gross profit	4,254	5,160
Operating income (loss)	848	(1,964)
Income (loss) before income taxes	849	(1,982)
Net income (loss)	459	(1,162)

Total pro forma combined revenues for the first quarter of fiscal 1998 increased 13.0% to \$86.3 million compared with \$76.4 million in the first quarter of fiscal 1997. Pro forma combined operating income rose 13.7% to \$7.6 million from \$6.7 million in the first quarter of fiscal 1997. Pro forma combined net income for the quarter was \$4.1 million, or \$0.17 per share, versus \$3.7 million, or \$0.15 per share, in the comparable period of fiscal 1997, a 13.3% improvement in earnings per share. Revenue growth was primarily driven by high demand of both commercial and residential services.